Sundaram-Clayton Limited

[formerly Sundaram-Clayton DCD Limited]

Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

6th November 2025

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip Code: 544066

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: SUNCLAY

Dear Sir/Madam,

Subject : Press Release – "Sundaram Clayton continues to report strong growth in EBITDA for Q2 FY 2025-26"

We enclose a Press Release regarding **"Sundaram Clayton continues to report strong growth in EBITDA for Q2 FY 2025-26"**, for dissemination.

Date and time of occurrence of event: 6th November 2025 at 12.55 P.M. (IST).

This is for your kind information.

Thanking you,

Yours faithfully,
For **Sundaram-Clayton Limited**
PONNERI
DIVAKAR
DEVKISHAN

Digitally signed by PONNERI DIVAKAR DEVKISHAN
Date: 2025.11.06 13:03:37 +05'30'

P D Dev Kishan
Company Secretary

Encl.: a/a

PRESS RELEASE

Sundaram Clayton continues to report strong growth in EBITDA for Q2 FY 2025-26

Chennai, Nov 6, 2025: Sundaram Clayton Limited (SCL) reports its EBITDA at Rs. 79.1 Cr for Q2 FY 2025-26 as against Rs. 72.5 Cr in Q2 2024-25. The standalone revenue is at Rs. 462.9 Cr for Q2 2025-26 as against Rs. 542.1 Cr for Q2 2024-25 (includes revenue from the 2W casting business, Hosur sold in Q4 FY2024-25). Despite the lower revenue, SCL reports a strong EBITDA improvement of 9 % in Q2 FY 2025-26.

The EBITDA for half year ended September 2025 is at Rs. 149.7 Cr as against Rs. 133.7 Cr for half year ended September 2024. The standalone revenue is at Rs. 906.9 Cr for the half year ended September 2025 vs Rs. 1,095.7 Cr for half year ended September 2024 (includes revenue from the 2W casting business, Hosur sold in Q4 FY2024-25).

MARKET OVERVIEW:

Domestic: The Indian Commercial Vehicle (CV) and Passenger Vehicle (PV) segments are expected to sustain their growth momentum in H2 FY2025-26, supported by the GST rate reductions. This is likely to enhance overall demand and support a positive industry outlook in the domestic market.

Exports: The North American automotive market continues to remain subdued, primarily on account of ongoing tariff uncertainties in the United States (USA). As a result, production schedules are likely to be impacted.

INDIA OPERATIONS:

SCL has been receiving appreciation from all its customers for the logical flow and efficiency of operations at its state-of-the-art mega die-casting smart factory in Thervoy Kandigai Plant (TKP), Chennai, following the commencement of full-scale operation.

SCL has been recognised and awarded by its customers for its cost management and safety practices. SCL has also been awarded with the Prithvi Award from the ESG Research Foundation, New Delhi and STAR Award for ESG practices from Honorable Minister of Labor Welfare & Skill Development- Tamil Nadu.

USA OPERATIONS:

SCL continues to be a trusted strategic partner to our esteemed customers. With latest thrust on local manufacturing, SCL is uniquely poised to leverage domestic growth opportunities in USA in the long run.

The company continues to closely engage with the customers, launching new products.

PRESS RELEASE

About Sundaram Clayton

Sundaram Clayton Limited (SCL) is a leading manufacturer of engineered aluminium die-cast components for the automotive sector. Established in 1962, SCL provides high-quality, innovative solutions to global customers in the commercial and passenger vehicle segments. With a strong focus on sustainability, SCL continues to lead the way in lightweighting, advanced manufacturing, and future-ready automotive solutions.

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